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S.D. SEC. OF STATE

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(1944-2020)

May 5, 2023

Secretary of State
ATTN: Kayla Dowling
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Herreid School District 10-1
Campbell County, South Dakota
\$3,500,000 Limited Tax General Obligation Capital Outlay
Certificates, Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

HERREID SCHOOL DISTRICT 10-1
CAMPBELL COUNTY
LIMITED TAX GENERAL OBLIGATION CAPITAL OUTLAY CERTIFICATES, SERIES 2023

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077


FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Herreid School District 10-1
2. Designation of issue: Limited Tax General Obligation Capital Outlay Certificates, Series 2023
3. Date of issue: April 28, 2023
4. Purpose of issue: Providing funds for school improvements, to furnish and equip the same, and the costs of issuing the Certificates.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$3,500,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates, Series 2023 is true and correct on this 28th day of April 2023.

By: 
Its: Wayne Hanson
Business Manager

<div> <div>\$3,500,000</div> <div>Herried</div> <div>Limited Tax General Obligation Capital Outlay Certificates, Series 2023</div> </div> <div> <div>Dated Apr 28, 2023</div> <div>Debt Service Report</div> <div>30/360/2+</div> </div>						
Dates	Principal	Coupon	Interest	Total	BY 7/1	FY 7/1
01/01/2024	\$59,531.95	3.7500	\$88,593.75	\$148,125.70		
07/01/2024	\$60,648.17	3.7500	\$64,508.78	\$125,156.95	\$273,282.65	\$273,282.65
01/01/2025	\$61,785.33	3.7500	\$63,371.62	\$125,156.95		
07/01/2025	\$62,943.80	3.7500	\$62,213.15	\$125,156.95	\$250,313.90	\$250,313.90
01/01/2026	\$64,124.00	3.7500	\$61,032.95	\$125,156.95		
07/01/2026	\$65,326.32	3.7500	\$59,830.63	\$125,156.95	\$250,313.90	\$250,313.90
01/01/2027	\$66,551.19	3.7500	\$58,605.76	\$125,156.95		
07/01/2027	\$67,799.02	3.7500	\$57,357.92	\$125,156.95	\$250,313.90	\$250,313.90
01/01/2028	\$69,070.26	3.7500	\$56,086.69	\$125,156.95		
07/01/2028	\$70,365.32	3.7500	\$54,791.62	\$125,156.95	\$250,313.90	\$250,313.90
01/01/2029	\$71,684.67	3.7500	\$53,472.27	\$125,156.95		
07/01/2029	\$73,028.76	3.7500	\$52,128.19	\$125,156.95	\$250,313.90	\$250,313.90
01/01/2030	\$74,398.05	3.7500	\$50,758.90	\$125,156.95		
07/01/2030	\$75,793.01	3.7500	\$49,363.93	\$125,156.95	\$250,313.90	\$250,313.90
01/01/2031	\$77,214.13	3.7500	\$47,942.82	\$125,156.95		
07/01/2031	\$78,661.90	3.7500	\$46,495.05	\$125,156.95	\$250,313.90	\$250,313.90
01/01/2032	\$80,136.81	3.7500	\$45,020.14	\$125,156.95		
07/01/2032	\$81,639.37	3.7500	\$43,517.57	\$125,156.95	\$250,313.90	\$250,313.90
01/01/2033	\$83,170.11	3.7500	\$41,986.84	\$125,156.95		
07/01/2033	\$84,729.55	3.7500	\$40,427.40	\$125,156.95	\$250,313.90	\$250,313.90
01/01/2034	\$86,318.23	3.7500	\$38,838.72	\$125,156.95		
07/01/2034	\$87,936.70	3.7500	\$37,220.25	\$125,156.95	\$250,313.90	\$250,313.90
01/01/2035	\$89,585.51	3.7500	\$35,571.44	\$125,156.95		
07/01/2035	\$91,265.24	3.7500	\$33,891.71	\$125,156.95	\$250,313.90	\$250,313.90
01/01/2036	\$92,976.46	3.7500	\$32,180.49	\$125,156.95		
07/01/2036	\$94,719.77	3.7500	\$30,437.18	\$125,156.95	\$250,313.90	\$250,313.90
01/01/2037	\$96,495.77	3.7500	\$28,661.18	\$125,156.95		
07/01/2037	\$98,305.06	3.7500	\$26,851.89	\$125,156.95	\$250,313.90	\$250,313.90
01/01/2038	\$100,148.28	3.7500	\$25,008.67	\$125,156.95		
07/01/2038	\$102,026.06	3.7500	\$23,130.89	\$125,156.95	\$250,313.90	\$250,313.90
01/01/2039	\$103,939.05	3.7500	\$21,217.90	\$125,156.95		
07/01/2039	\$105,887.91	3.7500	\$19,269.04	\$125,156.95	\$250,313.90	\$250,313.90
01/01/2040	\$107,873.31	3.7500	\$17,283.64	\$125,156.95		
07/01/2040	\$109,895.93	3.7500	\$15,261.02	\$125,156.95	\$250,313.90	\$250,313.90
01/01/2041	\$111,956.48	3.7500	\$13,200.47	\$125,156.95		
07/01/2041	\$114,055.66	3.7500	\$11,101.28	\$125,156.95	\$250,313.90	\$250,313.90
01/01/2042	\$116,194.21	3.7500	\$8,962.74	\$125,156.95		
07/01/2042	\$118,372.85	3.7500	\$6,784.10	\$125,156.95	\$250,313.90	\$250,313.90
01/01/2043	\$120,592.34	3.7500	\$4,564.61	\$125,156.95		
07/01/2043	\$122,853.45	3.7500	\$2,303.50	\$125,156.95	\$250,313.90	\$250,313.90
	\$3,500,000.00		\$1,529,246.68	\$5,029,246.68	\$5,029,246.68	\$5,029,246.68